

**NOTICE TO LEGACY CREDITORS AND STAKEHOLDERS
OF QUANTUM MATERIALS CORP.**

On [closing date], Trimar International Inc. (“**Purchaser**”) purchased certain assets (the “**Assets**”) of [insert new name of debtor] f/k/a Quantum Materials Corp. (“**Debtor**”). The sale was consummated pursuant to the Asset Purchase Agreement dated as of [date], 2024 (the “**Purchase Agreement**”), between John Patrick Lowe in his capacity as chapter 7 trustee for the Debtor and the Purchaser. The Purchase Agreement was entered into in connection with the Debtor’s filing on June 25, 2024 (the “**Petition Date**”), of a voluntary petition for relief under Chapter 11 of Title 11 of the United States Bankruptcy Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Western District of Texas, Austin Division (the “**Bankruptcy Court**”), Case No. 24-10717 (the “**Bankruptcy Case**”).

On August 26, 2024, the Bankruptcy Case was converted to a case under Chapter 7 of the Bankruptcy Code, and John Patrick Lowe was appointed as the chapter 7 trustee (the “**Trustee**”).

On December 11, 2024, the Bankruptcy Court entered its *Order (I) Authorizing the Sale of Property of the Estate Free and Clear Pursuant to 11 U.S.C. §363(f) and (II) Granting Related Relief* (the “**Sale Order**”), approving the sale of certain assets of the Debtor to the Purchaser. As set forth in the Sale Order, such sale was completed pursuant to Section 363(b) of the Bankruptcy Code (the “**363 Sale**”). In connection with the closing of the 363 Sale and pursuant to the Sale Order, the Assets purchased under the Purchase Agreement are free and clear of all liens and encumbrances with any such liens to attach to the proceeds of the 363 Sale.

The Sale Order provides and the Bankruptcy Court expressly ruled, among other things, that the Purchaser is not a successor to the Debtor. A copy of the Sale Order is available here: [include link]

If you believe you have any claims or rights against the Debtor or interests in the Debtor, please contact:

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